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FEDERAL ELECTION COMMISSION Washington, DC 20463

February 25, 1997

VIA FACSIMILE

Southern Education Counsel c/o Brad Gelsky, Registered Agent 2011 E. Riverside Drive Austin, TX 78741

RE: MUR 3774

Dear Mr. Gelsky:

Attached is a copy of a letter we mailed to you via certified mail on February 20, 1997, enclosing an attachment that was inadvertently omitted from a Subpoena and Order sent to Southern Education Counsel on February 12. I am faxing a copy of the February 20 letter to you at the request of Kim Gibson who phoned today requesting a copy of the missing attachment. Ms. Gibson represented that she was working with Eric Greenberg on compliance with the Subpoena and Order and asked that a copy of the attachment be faxed to her so that she could proceed with compliance. As you are the registered agent of Southern Education Counsel, I advised her that I would fax the enclosed copy of the February 20, 1997 letter to you.

Please call me at (202) 219-3400 should you have any questions.

Sincerely,

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Dawn M. Odrowski

Attorney

Enclosures

Copy of February 20 1997 letter w/ attachment